

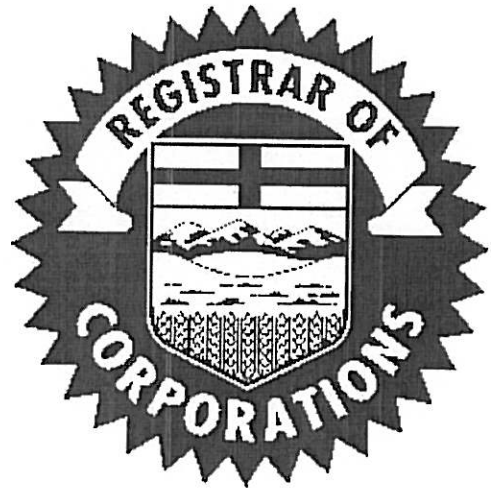
CORPORATE ACCESS NUMBER: 2014159129

**Alberta**

BUSINESS CORPORATIONS ACT

**CERTIFICATE  
OF  
AMALGAMATION**

**SEAVIEW ENERGY INC.  
IS THE RESULT OF AN AMALGAMATION FILED ON 2008/07/24.**



**Articles of Amalgamation  
For  
SEAVIEW ENERGY INC.**

**Share Structure:** SEE ATTACHED SCHEDULE RE AUTHORIZED SHARES  
**Share Transfers Restrictions:** NONE  
**Number of Directors:**  
**Min Number of Directors:** 3  
**Max Number of Directors:** 10  
**Business Restricted To:** NOT APPLICABLE  
**Business Restricted From:** NOT APPLICABLE  
**Other Provisions:** SEE ATTACHED SCHEDULE RE OTHER PROVISIONS

**Registration Authorized By: MICHAEL WUETHERICK  
PRESIDENT**

# Articles Of Amalgamation

Business Corporations Act  
Section 185

1. Name of Amalgamated Corporation  
**SEAVIEW ENERGY INC.**
2. The classes of shares, and any maximum number of shares that the corporation is authorized to issue:  
See attached Schedule re Authorized Shares

3. Restrictions on share transfers (if any):  
None

**FILED**  
*July 24/08*  
McCarthy Tétrault LLP  
Per: *[Signature]*

4. Number, or minimum and maximum number of directors:  
Minimum: 3 Maximum: 10
5. If the corporation is restricted FROM carrying on a certain business or restricted TO carrying on a certain business, specify the restriction(s):  
Not Applicable
6. Other provisions (if any):  
See attached Schedule re Other provisions

Name of Amalgamating Corporations	Corporate Access Number
SEAVIEW ENERGY INC.	2013914086
C3 RESOURCES LTD.	2011693252
C3 RESOURCES CORP.	2012199317

\_\_\_\_\_  
Name of Person Authorizing (please print)  
**Michael Wuetherick**  
**President & CEO**  
\_\_\_\_\_  
Title (please print)

*[Signature]*  
\_\_\_\_\_  
Signature  
**July 24, 2008**  
\_\_\_\_\_  
Date

*This information is being collected for the purposes of corporate registry records in accordance with the Business Corporations Act. Questions about the collection of this information can be directed to the Freedom of Information and Protection of Privacy Coordinator for Alberta Registries, Research and Program Support, 3rd Floor, Commerce Place, 10155 - 102 Street, Edmonton, Alberta T5J 4L4, (780) 422-7330*

REG 3065 (99/01)



10000602000051368

In the Matter of the  
*Business Corporations Act (Alberta)*

and

In the Matter of Articles of Amalgamation  
Filed Pursuant to Section 185 of the Said Act

In the Name  
SEAVIEW ENERGY INC.

Statutory Declaration

I, MICHAEL J.J. WUETHERICK, of the City of Calgary, in the Province of Alberta, refer to the proposed amalgamation of SEAVIEW ENERGY INC. (the "Corporation") with C3 RESOURCES CORP ("C3 Corp") and C3 RESOURCES LTD. ("C3 Ltd.") and DO SOLEMNLY DECLARE that:

1. I am a proposed director of the Amalgamated Corporation (as defined below) and have personal knowledge of the matters herein deposed to.
2. I have satisfied myself that as of the date hereof there are reasonable grounds for believing that:
  - (a) the corporation continuing from the amalgamation of the Corporation, C3 Corp. and C3 Ltd. (the "Amalgamated Corporation") will be able to pay its liabilities as they become due;
  - (b) the realizable value of the Amalgamated Corporation's assets immediately after the issuance of the certificate of amalgamation giving effect to the said amalgamation will not be less than the aggregate of its liabilities and stated capital of all classes; and
  - (c) no creditor of the Corporation, C3 Corp. or C3 Ltd. will be prejudiced by the said amalgamation.

And I make this solemn declaration conscientiously believing it to be true and knowing that it is of the same force and effect as if made under oath and by virtue of the *Canada Evidence Act*.

DECLARED before me at the City of Calgary,  
in the Province of Alberta, this 24 day of  
July, 2008.

A Commissioner for oaths and for the Province  
of Alberta.

  
MICHAEL J.J. WUETHERICK

**Adam Sanderman**  
*Barrister & Solicitor*

# Notice Of Directors Or Notice Of Change Of Directors

Business Corporations Act  
Sections 106, 113 and 289

2. Alberta Corporate  
Access Number

1. Name of Corporation

**SEAVIEW ENERGY INC.**

3. The following persons were appointed Director(s) on 2008 07 24 :  
Year / Month / Day

Name of Director (Last, First, Second)	Mailing Address (including postal code)	Are you a resident Canadian?	
		Yes	No
<b>SEE ATTACHED SCHEDULE A</b>			

4. The following persons ceased to hold office as Director(s) on \_\_\_\_\_ :  
Year / Month / Day

Name of Director (Last, First, Second)	Mailing Address (including postal code)
<b>n/a</b>	

5. As of this date, the Director(s) of the corporation are:

Name of Director (Last, First, Second)	Mailing Address (including postal code)	Are you a resident Canadian?	
		Yes	No
<b>SEE ATTACHED SCHEDULE A</b>			

6. To be completed only by Alberta Corporations:

Are at least half of the members of the Board of Directors resident Canadians?  Yes  No

**FILED**  
*July 24, 2008*  
**McCarthy Tétrault LLP**  
Per: *Jensen*

Name of Person Authorizing (please print)	Telephone Number (daytime)	Date
<i>[Signature]</i>		July 24, 2008
Signature		Michael Wuetherick President & CEO
		Title (please print)

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**SCHEDULE A  
NOTICE OF CHANGE OF DIRECTORS**

**SEAVIEW ENERGY INC.**

<b>NAME &amp; ADDRESS</b>	<b>RESIDENT CANADIAN</b>
Daryl Gilbert 1670, 700 - 2 Street S.W. Calgary, Alberta, Canada, T2P 2J6	YES
Gregory G. Turnbull 2033 47 Avenue SW Calgary, Alberta, Canada, T2T 2S7	YES
Jim Howe 755 Crescent Road NW Calgary, Alberta, Canada, T2M 4S3	YES
Michael J.J. Wuetherick 65 New Street S.E. Calgary, Alberta, Canada, T3G 3X8	YES
Paul Colborne 2800, 111 - 5 Avenue SW Calgary, Alberta, Canada, T2P 3Y9	YES
Scott Oldale 3364 Varna Cres. NW Calgary, Alberta, Canada, T3A 0E6	YES
Steve VanSickle 12216 Lake Erie Way SE Calgary, Alberta, Canada, T2M 4S3	YES
Rob Peters 100 505 - 3rd Street SW Calgary, Alberta, Canada, T2P 3E6	YES
Bruce A. Francis 336 Snowberry Place Calgary, Alberta Canada T3Z 3E4	YES
Michael Robert Culbert 7 Westwood Road Calgary, Alberta Canada T3Z 3J8	YES