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Ministry of Finance  
Corporate and Personal  
Property Registries  
www.fin.gov.bc.ca/registries

Mailing Address:  
PO Box 9431 Stn Prov Govt  
Victoria BC V8W 9V3

Location:  
2nd Floor - 940 Blanshard Street  
Victoria BC

**NOTICE OF AMALGAMATION  
OF EXTRAPROVINCIAL COMPANY**

**FORM 34**

Section 379 *Business Corporations Act*

Telephone: 250 356-8626

**Freedom of Information and Protection of Privacy Act (FIPPA)**  
The personal information requested on this form is made available to the public under the authority of the *Business Corporations Act*. Questions about how the *FIPPA* applies to this personal information can be directed to the Administrative Assistant of the Corporate and Personal Property Registries at 250 356-1198, PO Box 9431 Stn Prov Govt, Victoria BC V8W 9V3.

~~OFFICE USE ONLY - DO NOT WRITE IN THIS AREA~~  
**FILED**  
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**REGISTRAR OF COMPANIES**

**INSTRUCTIONS:**

Please type or print clearly in block letters and ensure that the form is signed and dated in ink.

If a foreign entity that is registered as an extraprovincial company is a party to an amalgamation or similar process and the corporation resulting from that amalgamation will carry on business in BC, the foreign entity must file this Notice of Amalgamation of Extraprovincial Company with the registrar. This form must be filed within 2 months after the amalgamation occurred.

**Item A** An amalgamated extraprovincial company must apply for a name approval and reservation unless it is adopting the name of one of the amalgamating extraprovincial companies. The name reserved must be the amalgamated extraprovincial company's own name in its current jurisdiction. If that name is not available, the amalgamated extraprovincial company may reserve and adopt an assumed name for use in BC. A name reservation is not required if the amalgamated extraprovincial company is a federal corporation.

**Item B** Enter the identifying number in the amalgamated extraprovincial company's current jurisdiction. Enter the date the amalgamation took place and, if applicable, also enter the time of the amalgamation. Enter the jurisdiction in which the extraprovincial company was amalgamated. If the extraprovincial company was amalgamated outside of Canada, attach proof of existence (e.g. certificate of status) certified by the extraprovincial company's current jurisdiction.

**Item C** Enter the names of all of the amalgamating foreign entities. If any of the foreign entities is an extraprovincial company enter its registration number in BC. If the amalgamating foreign entity is not registered in BC as an extraprovincial company, enter the foreign entity's jurisdiction.

**Item D** Enter the delivery and mailing address of the head office of the amalgamated extraprovincial company, whether or not the head office is in BC. The delivery address must be for a location that is accessible to the public between 9 a.m. and 4 p.m. on business days for the delivery of records. The delivery address must not be a post office box.

**Item E** A foreign entity registered as an extraprovincial company must ensure it has one or more attorneys or, under its charter (or similar record), have its head office in BC. If its head office is in BC, the foreign entity may choose to also appoint one or more attorney(s).

Each attorney for an extraprovincial company must be either,

- 1) an individual who is resident in BC, OR
- 2) a company incorporated in BC.

The delivery address of an attorney who is an individual is the address of the office in BC where the individual can usually be reached between 9 a.m. and 4 p.m. on business days for the delivery of records. Or, if the attorney is a BC company, the delivery address is for the registered office of the company which must be for a location in BC that is accessible to the public between 9 a.m. and 4 p.m. on business days for the delivery of records. A delivery address must not be a post office box.

**Filing Fee: \$350.00** Submit this form with a cheque or money order made payable to the Minister of Finance, or provide the registry with authorization to debit the fee from your BC OnLine Deposit Account. Please pay in Canadian dollars or in the equivalent amount of US funds.

**A NAME RESERVED FOR THE AMALGAMATED EXTRAPROVINCIAL COMPANY**

Complete section 1, 2, 3 OR 4:

1) The name \_\_\_\_\_  
is the name adopted by the amalgamated extraprovincial company being one of the names of one of the amalgamating extraprovincial companies. The extraprovincial registration number of this company is: \_\_\_\_\_

2) The name SEAVIEW ENERGY INC.  
is the name reserved for the amalgamated extraprovincial company. The name reservation number is: NR5482523

3) The name \_\_\_\_\_  
being the new name of the amalgamated extraprovincial company is not available, therefore, the assumed name \_\_\_\_\_ has been reserved.

The name reservation number for the assumed name is: \_\_\_\_\_

4) No name has been reserved because the amalgamated extraprovincial company is a federal corporation with the name \_\_\_\_\_

**B AMALGAMATED EXTRAPROVINCIAL COMPANY'S CURRENT JURISDICTION**

If the current jurisdiction is other than a Canadian province or territory, attach proof of existence of the amalgamated extraprovincial company, certified by its jurisdiction.

- 1. Corporate number assigned to the amalgamated extraprovincial company by its current jurisdiction 2013914086
- 2. Amalgamated extraprovincial company's name in the foreign jurisdiction  
SEAVIEW ENERGY INC.
- 3. Date of the amalgamation of the extraprovincial company 

YYYY / MM / DD
2008/04/01
- 4. Amalgamated extraprovincial company's current jurisdiction ALBERTA

**C AMALGAMATING FOREIGN ENTITIES**

Enter the name of each of the amalgamating foreign entities below. For each foreign entity that is an extraprovincial company, enter the extraprovincial registration number in BC. If the amalgamating foreign entity is not registered in BC as an extraprovincial company, enter the foreign entity's jurisdiction. Attach an additional sheet if more space is required.

NAME OF AMALGAMATING FOREIGN ENTITY	EXTRAPROVINCIAL REGISTRATION NUMBER IN BC	FOREIGN ENTITY'S JURISDICTION IF NOT REGISTERED IN BC AS AN EXTRAPROVINCIAL COMPANY
1332915 ALBERTA LTD.	A0072716	
<i>NR</i> 1332726 ALBERTA LTD.		ALBERTA
<i>NR</i> SEAVIEW ENERGY INC.		ALBERTA

**D HEAD OFFICE ADDRESSES**

DELIVERY ADDRESS OF HEAD OFFICE	PROVINCE / STATE	COUNTRY	POSTAL CODE / ZIP CODE
3300, 421 7 AVENUE SW CALGARY	AB	CANADA	T2P 4K9
MAILING ADDRESS OF HEAD OFFICE	PROVINCE / STATE	COUNTRY	POSTAL CODE / ZIP CODE
1670, 700 - 2ND STREET S.W. CALGARY	AB	CANADA	T2P 2J6

**E NAME OF ATTORNEY(S) (IF ANY)**

Enter the full name and the mailing and delivery address of each attorney. If additional space is needed to enter more than one attorney, please attach a separate sheet of paper.

LAST NAME	FIRST NAME	MIDDLE NAME
YOUNGSON	NAOMI	M.
NAME OF COMPANY		

DELIVERY ADDRESS OF ATTORNEY	PROVINCE	POSTAL CODE
P.O. Box 10424, Pacific Centre, 1300, 777 Dunsmuir Street, <i>Vancouver</i>	BC	V7Y 1K2
MAILING ADDRESS OF ATTORNEY	PROVINCE	POSTAL CODE
P.O. Box 10424, Pacific Centre, 1300, 777 Dunsmuir Street, <i>Vancouver</i>	BC	V7Y 1K2

**F CERTIFIED CORRECT - I have read this form and found it to be correct.**

NAME OF AUTHORIZED SIGNING AUTHORITY FOR THE AMALGAMATED EXTRAPROVINCIAL COMPANY	SIGNATURE OF AUTHORIZED SIGNING AUTHORITY FOR THE AMALGAMATED EXTRAPROVINCIAL COMPANY	DATE SIGNED YYYY / MM / DD
Scott Oldale	<i>[Signature]</i> X	2008/04/01